**INTEREST RATES MARKET NOTICE - REVISED**

**Date: 11 February 2015**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRS125”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 11 February 2015 under its **Note Programme** dated **29 November 2011.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** FRS125

**Nominal Issued** R 2,000,000,000.00

**Issue Price** 100 %

**Coupon** 6.775% (3 Month JIBAR as at 11 February 2015 of 6.100% plus 0.675 bps)

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 11 May 2015

**Books Close** 7 May 2015

**Interest Payment Date(s)** 11 May 2015

**Last Day to Register** By 17:00 on6 May 2015

**Issue Date** 11 February 2015

**Date Convention** Modified Following

**Interest Commencement Date** 11 February 2015

**First Interest Payment Date** 11 May 2015

**ISIN No.** ZAG000123597

**Additional Information** UNSECURED

**Applicable Pricing Supplement:**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRS125%20Pricing%20Supplement%2020150211.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRS125%20Pricing%20Supplement%2020150211.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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